



Market CORNER

Ingredients For Your Success!

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Poultry

Tenders remain the hardest to get offering and are expected to be in short supply through the summer. Wing demand has started to pick up and availability is tightening. Jumbo and medium breasts have good availability. Availability of thigh and leg meat has also improved.



Pork

Bellies continue to climb with increased demand. Trim is climbing but there might be softness soon. Ribs are strengthening ahead of July 4th. Loins are steady & slightly increasing with sustained demand. Butts continue to climb. Ham is climbing quickly & inflationary, but high prices are curbing demand & market could soften.



Beef

Large shortages from packers continue adding more stress, to an already limited supply chain. Middle meats are higher, strips & top butt outpacing ribs. End cuts are higher because the need for lean material for processors / grinders. Thin meats are scarce and pricing is stronger. Grinds are moving higher.



Dairy

Shell egg markets are flat, excluding Medium and California eggs are up, excluding Medium. The Block market is down. Milk production is down nationwide. Butter is up. Cream remains readily available; now that summer is kicking into full-swing, hot spells in dairy country could stir up more concern about future supply.



Grains / Oil

As more information is realized regarding the EPA biofuels proposal release, we see that actual volumes mandated increases are nearly double for the next couple of years, creating tremendous demand for soybean oil. The crude oil market is also helping lift soybean oil higher.

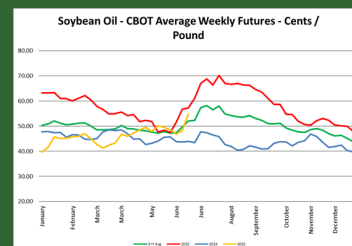


Seafood

Operators are revamping menus now to gear up for the summer crowd and beach business. Fish to feature for summer menus: Wild Salmon, Tuna, Swordfish, Grouper, Snapper, Lake fish (Rainbow trout, Perch, Walleye), and bass (Barramundi & Bronzini) are all great options.

Market HEADLINES

Soy Bean Oil



Beef

Make sure to place grind orders sooner rather than later~ limited holiday harvest will continue to "squeeze" availability on grinds for delivery the of week 7/7/25 and possibly week of 7/14/25.

Oil

Much higher soybean oil markets with the bullish EPA biofuel proposals and the Israel/Iran conflict.

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Asparagus

Recent rains in Mexico could affect short term quality. Overall volume on the increase with slight market drops expected for the next two weeks. Good mix of sizing. Peruvian supply is strong. Demand is weak.

Avocado

Mexico - Supplies steady, quality fair, demand is fair and the market steady to slightly lower. The tail end of the season is here, with very high dry matter and short shelf life. Heavy on supply right now, with good availability on the east coast. Demand is lower but building ahead of 4th of July. California supplies and market steady.

Bell Peppers

East - Green supplies good, quality fair to good, demand good, and the market is steady. Red and Yellow supplies tight, quality fair to good, demand strong and the market is increasing. West - Transition and pressure from eastern heat for all peppers has market increasing.

Broccoli

Market higher as production is down from recent milder weather but is expected to keep up with demand.

Cauliflower

Market higher as production is down from recent milder weather but is expected to keep up with demand. Quality is good.

Cilantro/Parsley

Market on parsley is steady with good supplies. Cilantro settling and mostly steady. Quality reported as good on both.

Grapes

Grapes continue with fair quality and a wide range in pricing as the Mexico crop finishes up and the Central Valley of CA is not quite ready for harvest.

Celery

Market is mostly steady with good supplies and moderate demand.

Citrus

Lemons- Supplies steady to tight, quality fair to good, demand strong, and the market higher. Smaller sizes are becoming more plentiful with the transition to D2 growing district, while larger lemons are tight. Market will reflect supply availability.

Oranges- Supplies are steady, quality is good, demand is strong, and the market is increasing. Market is starting to tighten up with navels finishing soon. California Valencia's will be the main orange this summer.

Limes - Supplies good, quality good, demand good, and market is steady. Growers monitoring tropical storm "Erick" that will bring heavy rain into the growing areas, this will help fruit grow into the larger sizes that have been limited on.

Lettuce Iceberg

Market is higher as yields are lower from the field and demand is higher. Quality is reported as good. Mexico lettuce is in demand exceed supplies due to recent hail and rain events.

Lettuce Romaine

Market is up on romaine and hearts elevated but mostly steady with strong demand as we move into lighter plantings. Quality is fair to good for both.

Onions

Supplies are good on new crop from California and New Mexico. Prices are steady on all items all areas. Quality is good in all areas. We are keeping an eye on rain in New Mexico which may cause issues if it persists.

Potatoes- Russets

Supplies on 40 thru 70 ct have declined over the past week causing a ripple effect thru all sizes. Yields are also down as the old crop enters the final weeks of packing. Prices are higher especially on the 40-70 ct. Quality is fairly good.

Squash

East - Yellow supplies tight, quality fair to good, demand strong and the market is increasing. Zucchini supplies steady, quality good, demand strong and the market is increasing. West - Market and volume are fairly steady. Quality is good.

Tomatoes

Markets remain steady with readily available volume on all varieties both east and west. Quality is good on all varieties.

PRODUCE MARKET Updates

Garlic

Domestic supplies from California are winding down and supplementing from Mexico is needed to fill in. Market is expected to be active until new crop is harvested.

Cucumber Field

East - Supplies plentiful, quality is fair to good, demand is good, market steady to slightly higher. West - Transition in progress with quality outlook to improve into next week. Demand is moderate.

Brussel Sprouts

The market is higher as heat has impacted yield and lower production numbers. Quality is reported as fair to good.