



# Market CORNER

*Ingredients For Your Success!*

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## Poultry

There is availability across the board on most offerings. Tender demand continues to be low. Wings remain the best value in chicken as prices stay low but the start of World Cup is starting to turn demand. Breasts of all sizes are available. Thigh and leg meat demand is starting to weaken as schools are out.



## Seafood

U.S. pasteurized crab meat markets are expected to remain firm to higher. Cod prices continue to strengthen due to overall high global demand and reduced raw material availability. Pollock is a great substitute, although demand for all sizes is increasing due to the lack of Cod.



## Beef

Buyers Fill the inventory holes but do not go further than that while purchasing boxes. Packers continue to be in well sold positions. The secondary distribution pipeline reflects ample inventories. Grinds continue to garner moderate interest, not shocking anyone, due to value vs steak cuts.



## Pork

Bellies are more steady, with demand rebounding- Trim is steady with 72's showing more spot availability which could soften market, Butts have weakened with market correction from fast spike & increased availability. Loins have increased interest. Ribs staying strong with demand interest going into the 4th of July.



## Grains / Oil

The soybean oil market shifted from earlier bullish momentum to short-term correction mode, led by macro (energy) and positioning rather than a sudden collapse in underlying demand.

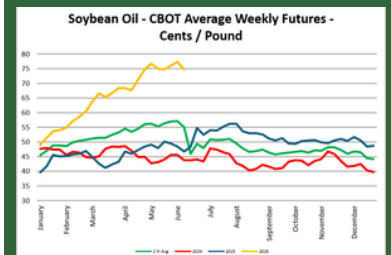


## Dairy

Shell eggs – are Flat except for Jumbos are Down, California Shell eggs – are Flat except for Jumbos are Down, the Cheese Block market – is Down, the Butter market – is Up, and Cream remains readily available

# Market HEADLINES

## Soy Bean Oil



## Beef

JBS announced on Friday that it would be closing a beef-processing plant in Souderton, Pennsylvania, and a value-added facility in Memphis, Tennessee. The company said production from the facilities will be shifted to other plants within its network.

# Market CORNER

## Asparagus

West coast supply is steady as are markets, expected rain may slow production but for now we are steady. Eastern volume is lower as Peru transition, that market is slightly higher. Local supplies in the various regions are starting to wind down.

## Avocado

Mexico - Supplies steady, quality and demand fair to good, and the market is steady. California - Supplies good, quality excellent, demand is good, and the market is steady.

## Bell Peppers

East - Green supplies good, quality good, demand good, and the market is steady to lower. Colored pepper supplies tight, quality good, demand good and market is steady to higher. West - strong production on all color, quality is biggest concern, demand is strong.

## Broccoli

Markets mostly steady as supplies remain sufficient this week and into next with moderate to good demand. Quality is good.

## Cauliflower

Market is mostly steady and supplies are fair to good this week and into next week. Quality is reported as good.

## Cilantro/Parsley

Market steady on cilantro and parsley as supplies are good. Quality reported as good on both.

## Celery

Supplies have improved as Salinas production continues to come online. Market continue to ease down.

## Grapes

Market active, but steady in pricing. Quality out of the CA desert and out of Mexico very good.

## Potatoes - Russets

Availability on larger sizes 40-70ct remains very limited. Pricing is increasing daily. The smaller sizes remain plentiful. Quality is good on most lots. Still shipping mostly Norkotah's.

## Citrus

Lemons - Supplies tight, quality good, demand strong, and the market is increasing. D2 is the active growing region peaking on 140/165/115. Expect supplies to remain tight until imports arrive.

Oranges - Supplies tight, quality good, demand strong, market is steady. Navel crop peaking on 56/72/48 and Valencia crop peaking 88/113/72. Supplies on 113/138 remain tight until Valencia's are fully available in a few weeks.

Limes - Supplies are steady, quality is fair to good, demand is fair and market steady. Rainfall across key growing regions in Mexico is now occurring, excessive precipitation could disrupt harvest activity and crossings, potentially reducing availability..

## Lettuce Iceberg

Market remains elevated and active as disease pressure at the field level continues impacting yields, with supplies just meeting demand. Quality is reported as fair to good.

## Lettuce Romaine - ALERT

Limited supplies due to low yields on both romaine and romaine hearts likely until after the holidays. Demand remains strong but should ease as local growing regions begin to come online. Markets remain elevated.

## Onions

The market is very active with good demand from California and New Mexico. Quality is good. Prices are higher. Whites are especially active due to export demand to Mexico.

## Squash

East - Supplies are good, quality good, demand good and market steady on both yellow and zucchini West- wide range in quality as several districts in production. Market is about steady, demand is good.

## Tomatoes

Tomatoes have now stabilized on round, roma, grape, and cherry tomatoes both east and west, Markets have a weaker undertone on rounds and roma tomatoes as we see Georgia, South Carolina, California, and Arkansas all get started.

## PRODUCE MARKET Updates

### Green Beans

East - Supplies are tight, quality good, demand good, and the market is higher. West - Improved production, market should adjust next week. Quality is good.

### Honeydews - Alert

Honeydew is also extremely limited with smaller sizing only available. Markets are higher.

### Cantaloupes - Alert

Honeydew is also extremely limited with smaller sizing only available. Markets are higher.