



# Market CORNER

*Ingredients For Your Success!*

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## Poultry

There is availability across the board on most offerings. Tender demand continues to be low. The World Cup and lower production is putting pressure on wing supply. Breasts of all sizes are available. Thigh and leg meat demand is starting to weaken as schools are out.



## Seafood

U.S. pasteurized crab meat markets are expected to remain firm to higher. Cod prices continue to strengthen due to overall high global demand and reduced raw material availability. Pollock is a great substitute, although demand for all sizes is increasing due to the lack of Cod.



## Beef

The boxed beef market is now in an temporarily lull, with Father's Day demand behind us and attention shifting toward 4th of July. Upper 2/3 program middles continue limited, allowing prices to remain firm. End cuts continue to hold value; the chuck complex holding steady, while rounds crept higher in price. Grinds remain mostly unchanged on hand-to-mouth buying, with only modest offerings thru out the week



## Pork

Bellies are more steady, with demand rebounding- Trim is steady with 72's showing more spot availability which could soften market, Butts have weakened with market correction from fast spike & increased availability. Loins have increased interest. Ribs staying strong with demand interest going into the 4th of July.



## Grains / Oil

Soybean oil prices fell sharply last week due to ample global supply, weak vegoil and biodiesel demand signals, and broader macro pressure, before stabilizing late as short covering and relative strength versus meal supported a modest rebound.

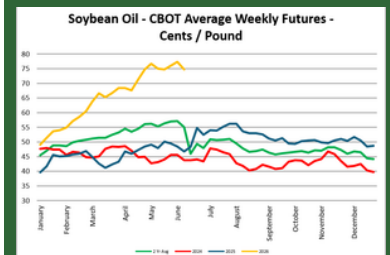


## Dairy

Shell eggs – are Flat except for Jumbos are Down, California Shell eggs – are Flat except for Jumbos are Down, the Cheese Block market – is Down, the Butter market – is Up, and Cream remains readily available

## Market HEADLINES

### Soy Bean Oil



### Grains / Oil

Large decrease in futures market last week, providing buyers with buying opportunities

## Asparagus

West stronger markets on both coasts as domestic seasons finalize harvest. Jumbo and extra-large product is in demand exceeds. Quality is fair at best. Demand is strong. Expect delayed shipping and sub sizing.

## Avocado

Mexico - Supplies good, quality fair to good, demand is good, and the market is steady to lower. California - Supplies plentiful, quality, excellent, demand is fair to good, and the market is steady to lower.

## Bell Peppers

East - All pepper supplies are tight, quality is fair to good, demand strong and the market is steady to higher. West strong green supplies, color are in transition. Market is steady on greens and higher on color. Demand is good, quality is fair.

## Broccoli

Markets mostly steady as supplies remain sufficient this week and into next with moderate to good demand. Quality is good.

## Cauliflower

Market is mostly steady and supplies are fair to good this week and into next week. Quality is reported as good.

## Cilantro/Parsley

Market steady on cilantro and parsley as supplies are good. Quality reported as good on both.

## Celery

Supplies have improved as Salinas production continues to come online. Market continue to ease down.

## Grapes

Market good, supplies getting better as the San Joaquin Valley starts up.

## Potatoes - Russets

Availability on larger sizes 40-70ct remains limited. Pricing is increasing weekly. The smaller sizes and #2 grade remain plentiful. Quality is good on most lots. Norkotah's and Burbanks are being shipped.

## Citrus - ALERT

Lemons - Supplies tight, quality good, demand strong, and the market is steady to higher. D2 is the active growing region peaking on 115/140. Expect supplies to remain tight until import volume arrives on the west coast.

Oranges - Supplies tight, quality good, demand strong, market is steady. Valencia crop peaking 88/113/72. Navels peaking on 56/72/48 will run another 3-4 weeks. Supplies on 113/138 remain tight until Valencia's are fully available beginning in July.

Limes - Supplies good, quality is good, demand is good and the market is steady. Crop sizing is heavy to 230s/200s, expect modest increase in availability of 175s, while 110s/150s expected to remain limited through June and potentially into July.

## Lettuce Iceberg - ALERT

Supplies getting stronger, market still very active. Expecting an adjustment downward next week. Quality is reported as fair to good.

## Lettuce Romaine - ALERT

Limited supplies on both romaine and romaine hearts likely until after the holidays. Demand remains strong but should ease as local growing regions begin to come on line.

## Onions

The market is stronger and demand remains good for California and New Mexico due to lighter supplies as the spring and summer crops gap during the transition. Quality is fairly good. Prices are higher.

## Squash

East - Squash supplies steady, quality is good, demand is good and the market is steady to higher. West- Good supplies with several districts in production. Market is about steady, demand is fair

## Tomatoes

Round and Roma tomato markets remain fairly steady. We are seeing upward pricing pressure on grape and cherry tomatoes due to tighter supplies. Eastern supplies are steady. California supplies are increasing as additional growers come online. Mexico supplies are steady.

## PRODUCE MARKET Updates

### Green Beans

East - Supplies are tight, quality is fair to good, demand is strong and the market is higher. West Market higher with sporadic supply from both California and Mexico. Quality is fair to good.

### Honeydews - Alert

Honeydew starting production in a smaller way. Sizing larger with limited smalls, quality good.

### Cantaloupes - Alert

Cantaloupe Gapping this week with little to no product available of any size. First fields to break on Friday with harvest continuing into the weekend. Quality is showing good with sizing prevalent to large.