



Market CORNER

Ingredients For Your Success!

Published: June 25, 2026



Poultry

The market is starting to tighten on certain items. Tender pricing is being driven down by further processors. The World Cup and lower production is putting pressure on wing supply. Breasts of all sizes are tightening. Thigh and leg meat demand is starting to weaken as schools are out.



Seafood

U.S. pasteurized crab meat markets are expected to remain firm to higher. Cod prices continue to strengthen due to overall high global demand and reduced raw material availability. Pollock is a great substitute, although demand for all sizes is increasing due to the lack of Cod.



Beef

The boxed beef market remains steady with the 4th July holiday this week. Buying interest is noted as largely wrapped up, and most of the buyers will only be focused on filling last minute needs, heavily on ground beef / grilling items.



Pork

Bellies are volatile again with slower demand and adequate supply. Trim is softer with adequate supply as well. Butts are steady for now. Loins & ribs remain steady.



Grains / Oil

Soybean oil prices edged higher in the near term last week on support from biofuel demand and early strength in the vegetable oil complex, but gains were limited by weaker crude oil, favorable U.S. crop weather, and ample global supplies.

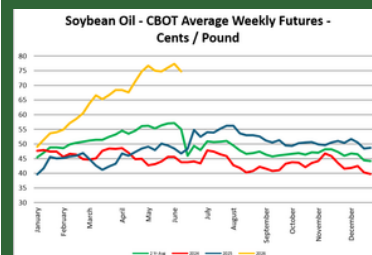


Dairy

Shell eggs – are Flat except for Jumbos are Down, California Shell eggs – are Flat except for Jumbos are Down, the Cheese Block market – is Down, the Butter market – is Up, and Cream remains readily available

Market HEADLINES

Soy Bean Oil



Beef

Total confirmed New World screwworm cases in the U.S. have climbed to 27, all in domestic animals across Texas and New Mexico. While the outbreak is expanding—the direct risk to the general public remains low.

Pork

Ribs demand stays strong, Markets stay inflationary- work to blow out any sitting inventory

Asparagus

Quickly moving into demand exceeds for jumbo, extra large, and large. Local seasons are finished, holiday demand and less volume compared to last year from both Peru and Mexico has market jumping quickly. Expect prorates, sub sizing requests and delayed shipments.

Avocado

Mexico - Supplies steady, quality fair to good, demand is strong, and the market is steady. California - Supplies good, quality excellent, demand is good, and the market is steady.

Bell Peppers

West Green market is stronger, eastern rain causing more demand on west production. Reds are steady, yellows will tighten up. Markets are higher across the board. East - All pepper supplies are tight, quality demand is good, and the market is steady but remain elevated.

Broccoli

Markets mostly steady as supplies remain sufficient this week and into next with moderate to good demand. Quality is good.

Cauliflower

Market is higher as supplies are only fair this week and into next week. Quality is reported as good.

Cilantro/Parsley

Market steady on cilantro and parsley as supplies are good. Quality reported as good on both.

Celery

Supplies have stabilized and markets are mostly steady and demand is fair to moderate.

Grapes

Market good, supplies getting better as the San Joaquin Valley starts up.

Potatoes - Russets

Availability on larger sizes 40-70ct remains limited. Market is increasing weekly. The smaller sizes and #2 grade remain in good supply. Quality is good on most lots. Both Norkotah's and Burbanks are being shipped.

Citrus - ALERT

Lemons - Supplies tight, quality good, demand strong, and the market is steady to higher. D2 is the active growing region peaking on 140/165/115. Expect supplies to remain tight until imports arrive on the west coast.

Oranges - Supplies tight, quality good, demand strong, market is steady to higher. Valencia crop peaking 88/113/72. Navels peaking on 56/72/48 will run another 3-4 weeks. Supplies on 113/138 remain tight until Valencia's are fully available beginning in July.

Limes - Supplies good, quality is good, demand is good and the market is steady. Crop sizing is heavy to 230s/200s, expect modest increase in availability of 175s, while 110s/150s expected to remain limited into July.

Lettuce Iceberg - ALERT

Volumes increasing in all growing areas. Quality getting better, but still some signs of virus issues throughout the Salinas Valley.

Lettuce Romaine - ALERT

Supplies and quality continue to improve. Still a decent spread in markets between hearts and 24ct packs but markets are softer with hearts elevated.

Onions

The market is stronger and demand remains good for California and New Mexico due to lighter supplies as the spring and summer crops gap during the transition. Quality is fairly good. Markets are higher.

Squash

West - Quality over all is good, volume is steady and expected to lighten within the next week. Markets are steady to lower on both yellow and zucchini. East - Squash supplies good, quality good, demand good and the market is steady on both yellow and zucchini.

Tomatoes

Round and Roma markets remain fairly steady. Grape and cherry tomatoes are seeing upward market pressure due to tighter supplies. Eastern supplies are steady. CA supplies are increasing as more growers come online. Mexico supplies remain steady.

PRODUCE MARKET Updates

Green Beans

West - Stronger market as production has decreased and demand has increased. East - Supplies are very tight, quality good, demand is strong, and the market has increased sharply.

Honeydews - Alert

Honeydews will kick off this week, with Nogales production helping to fill the gap. Small sizing will be limited.

Cantaloupes - Alert

New region has started for most growers and although supply is light especially to the small sizes, cantaloupe production is back. Quality is good with size profile large.