Market Corner

INGREDIENTS FOR YOUR SUCCESS!

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POULTRY

Supply is available but we are starting to hear of some tightening. Tenders continue to have sgood supply and is the best value in chicken. The wing market is preparing for football season and expecting supply to tighten. Breast of all sizes are staying in balance. Thigh and leg meat have found a balance.

SEAFOOD

Cod and haddock markets remain firm, supported by strong global demand and tighter raw material availability. To navigate these tight market conditions, alternative species such as pollock, flounder, hoki, barramundi, pangasius, tilapia, blue whiting, and snapper should be considered as viable options to drive and support menu flexibility, value, and supply continuity.

BEEF

The boxed beef market took on a somewhat unsettled tone last week. Sellers entered the week in a slightly stronger position, allowing them to push prices higher across certain areas of the cutout.

*To learn more, contact your local Sales Consultant.

** Market Corner Produce information reflects both U.S. and Canadian markets. All other commodity information is based solely on U.S. market data.

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PORK

Ribs and Butts are following seasonal trends of softer markets with not much change in the market on butts. Back rib demand does remains strong.Bellies remain strong but should start to soften as peak bacon demand passes, Trim is mixed, with more strength in 42's VS 72's. Loins have leveled off, while hams remain in.

GRAINS & OILS

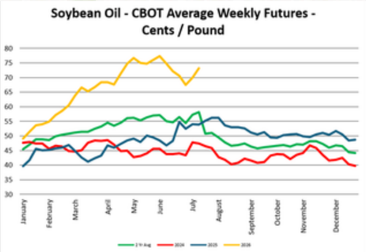
Soybean oil remains fundamentally bullish due to strong renewable diesel economics and rising feedstock values, while excessive Midwest rainfall and strong Chinese demand are adding support to soybeans ahead of critical crop-yield assessments this week.

DAIRY

Shell eggs – are Flat except for Jumbos, which are Down; California Shell eggs – are Flat except for Jumbos, which are down; the Cheese Block market – up; the Butter market – is up; and Cream remains readily available.

MARKET HEADLINES

SOY BEAN OIL



BEEF

Live cattle weights were down 5 lbs to 1438 pounds, carcass weights were down 3lbs at 885 pounds.

PORK

Ham Booking ends Friday- secure yours now, as demand is increasing: Please see SMS Comms and/or COP Chat

Sysco
At the heart of food and service

Market Corner

PRODUCE MARKET Updates

ASPARAGUS
Worsening supply with increased pressure on extremely limited supply and a holiday in view have markets high and holding with no immediate relief. Standard sizing profile is leaning too small. Quality is fair at best.

AVOCADO
Mexico - Supplies are plentiful, quality is good, demand is good, and the market is steady to lower. California - supplies are good, quality is excellent, demand is good, market is steady. Peru - Supplies are good, quality is good, demand is fair to good, and the market is holding steady.

BROCCOLI
Markets is softer as supplies remain adequate this week and into next to meet the moderate to strong demand. Quality is good.

CAULIFLOWER
Market softer as supplies are steady to good this week and into next. Quality is good to very good.

CILANTRO/PARSLEY
Market steady on cilantro and parsley as supplies are good. Quality reported as good on parsley and good to very good on cilantro.

CELERY
Supplies are a better this week and the market has come down. Demand is fair to moderate. Quality is good.

SQUASH
East - Supplies are tight, quality is fair to good, demand strong and the market is higher on both yellow and zucchini. West- Stronger markets, and lower volume as result of heat and regional shift. No relief expected for at least two weeks.

LETTUCE ROMAINE
Romaine market is steady and heart market is steady but with stronger undertones. Quality is reported as good.

LETTUCE ICEBERG
Markets are higher as demand is picking up and lower yields in some lots, but supplies should be sufficient to cover the increased volume. Quality is fair to good.

CITRUS - ALERT
Lemons - Supplies steady, quality good, demand is strong and the market is steady. Influx of imports from Argentina and Chile. Mexico's season beginning with strong supplies small fruit, while larger size fruit remains limited.
Oranges - Supplies tight, quality good, demand strong, market is steady. Valencia crop peaking 88/113/72. Small fruit will remain tight as demand starts to increase with schools starting.
Limes - Supplies continue to decline as the current crop cycle winds down. Weather reduced harvesting is allowing the crop to size up, resulting in limited availability of smaller-sized fruit,(200-250 count limes).U.S. No. 1 yields, limited

BELL PEPPERS
East - Green supplies plentiful, quality is good, and the market is steady. Red and Yellow tight, quality and demand good; market steady to higher. West - Green volume is lighter, fancy will become limited into next week, market is slightly higher. Color peppers are steady.

POTATOES - RUSSETS
Supplies are tighter on larger sizes 40-70ct as the size profile is smaller out of the gate and market is active. The smaller sizes and #2 grade are showing better availability. Quality is good on most lots.

ONIONS
Demand is moderate for all colors. Washington and Idaho have started, and volume will be increasing from these areas. California volume is steady. Quality is good from all areas. Markets are steady.

GRAPES
Continued strong quality and supply on greens and reds. Market running steady, not expecting any issues for acouple weeks.

TOMATOES
In the East, frequent rain is delaying harvests across many growing regions. Overall supplies are trending lighter. Mexico and California supplies remain steady. Markets have strengthened due to lighter availability and increased demand.

STRAWBERRIES
Extremely limited as fields converted to ship to freezer processing due to weather and quality conditions. Market is stronger. Expecting demand to exceed supplies into next week.

BRUSSEL SPROUTS
Market is stronger as demand picks up and some quality issues at the field level are impacting yields.