

# Market Corner

## INGREDIENTS FOR YOUR SUCCESS!

October 22, 2026

### POULTRY

Supply is available on most offerings. Thigh and leg meat continues to see strong demand resulting in shorter supply. Tenders continue to be the best value in chicken but are getting a little tighter. The wing and breast market are holding steady with solid supply.



### SEAFOOD

October is National Seafood Month. It is a perfect opportunity to excite your guests with delicious, responsibly sourced seafood. Make the most of this month by highlighting signature seafood dishes, introducing limited-time offers, or creating a special seafood feature menu. Whether it's wild-caught favorites or creative new recipes, showcasing seafood helps tell a story your guests will love and come back for.



### BEEF

Beef market over past week has been steady to slightly lower. A larger weekly harvest in recent weeks have put additional boxes on the market. Cattle prices have been slowly trending higher which could cause the packer to tighten these harvest levels back up in future weeks.



\*To learn more, contact your local Sales Consultant.

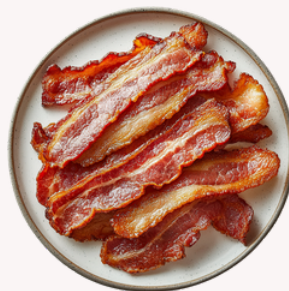
\*\* Market Corner Produce information reflects both U.S. and Canadian markets. All other commodity information is based solely on U.S. market data.

# Market Corner

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### PORK

All cutouts are relatively status quo and leveling per season outside of bellies and ham. Bellies hit a low point and are starting to rebound though volatility is still present and futures call the market to rebound going into December. Hams are unseasonably deflationary due to weekend export demand to Mexico.



### GRAINS & OILS

Soybean oil was bearish, but modestly. Harvest pressure and biofuel mandates dictated the sale of fund positions. Longer-term outlook remains bullish.

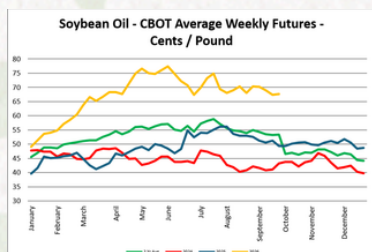
### DAIRY

The weekly butter market average price for this week is \$1.311 per lb. up \$0.0230 per lb. from the prior week.



## MARKET HEADLINES

### SOY BEAN OIL



### SEAFOOD

Don't forget that October is National Seafood Month

### BEEF

Mexican cattle are starting to come back across the border. USDA has reopened the Santa Teresa, New Mexico inspection port following New World screwworm restrictions. That should eventually add some feeder supply, but it isn't an immediate solution for beef availability—those cattle still need months before reaching slaughter weight.

# Market Corner

## ASPARAGUS

East - Supplies are steady, with good quality and demand and the market is steady. West - Supplies are steady, quality and demand is fair to good, and the market is steady.

## AVOCADO

Mexico - Supplies are good, quality is good, demand is good and the market is steady. All sizes readily available. 48s and larger are starting to get traction. California supplies are tight, quality is excellent, demand is good, and the market is steady; harvest is finished.

## BROCCOLI

Market down and supplies remain fairly light, but demand is soft. Quality is improving.

## CAULIFLOWER

Market down but supplies remain fairly light, although production is expected to improve, availability continues to vary by size.

## CILANTRO/PARSLEY

Market is steady on parsley and cilantro is lower on better supplies. Quality reported as good on cilantro and fair to good on parsley.

## CELERY

Market down as supplies are better this week, expect stronger demand as we head into November. Quality is good.

## SQUASH

East - yellow squash supplies tight, quality fair to good, demand is strong and the market is steady, but elevated; zucchini supplies tight, quality is good, demand strong, and the market is higher. West - Steady; demand good, but volume lower.

## LETTUCE ROMAINE

Market higher as supplies remain extremely light with good demand. Romaine hearts market also higher as we now see tighter packouts and inconsistent yields.

## LETTUCE ICEBERG

Supplies extremely limited, with demand exceeding supply. Inconsistent yields and lighter weights continue to affect availability. Huron has started shipping, but market remains extremely elevated.

## CITRUS - ALERT

Lemon: Supplies are steady. District 3 production leaning heavy towards large fruit peaking on 115s/140s/95s, mostly fancy grade. Small-size fruit will be tight for the coming weeks. Mexico production heavy toward smaller sizes, 235s, 200s.

Limes ALERT Supplies are good, quality is fair to good, demand is good and the market is steady. The crop is producing primarily smaller sizes, particularly 230s and 250s, while larger sizes such as 110s and 150s are becoming increasingly scarce.

Oranges ALERT: Supplies tight, quality is good, demand strong, market steady to increasing. Small Valencia oranges will remain tight for the remainder of the season. Navels will start late this week.

## BELL PEPPERS

East - green supplies steady, quality is good, demand good, and the market is steady; red and yellow supplies tight, quality fair to good, demand strong, market is higher. West-Green short supply market up. Red extremely short and market up. Yellow steady on supply and market is steady.

## RUSSET POTATOES

40-70 ct remain in lighter supply and high demand with markets increasing. All growers are reporting lighter yields which vary across the state. Sizing is smaller. Quality remains good. Washington market is also higher.

## ONIONS

The market is steady on all colors in Washington. Reds and yellows are lower in Idaho. White onions are in high demand. Quality remains good. Demand is good.

## GRAPES

As we get closer to the end of the California grape season, quality is getting slightly weaker, but supplies remain high and quality over all good.

## TOMATOES

The category is extremely tight across all growing regions. Rain in California will end their season. Mexico production continues to be impacted by previous weather events. Rain has slowed transition to Florida growing regions. Markets will be volatile for the coming weeks.

## PRODUCE MARKET Updates

## STRAWBERRIES

Rain is expected throughout California mid week. The new crop southern areas will be hit hard with up to an inch.

Central Cal is expecting less but most are finished for the season there. Expect light volume until fields are stripped. The weather is clear after this.

## GREEN ONIONS

Supplies are starting to improve and the market although elevated is beginning to come down. Quality is fair to good.

## MUSHROOMS

Supplies are lighter overall industry wide due to cooling weather, new compost and farm closures. Browns are the most affected. Volume will be increasing for the holidays to try to compensate.